



Give a Gift of Stock to The POGIL Project

A gift of stock is another great way to support The POGIL Project!

Our policy is to sell the securities upon transfer, making the proceeds immediately available to fund the programs that are making a difference in the lives of so many teachers and students.

Upon receipt of your gift of stock, The POGIL Project will provide a tax receipt that confirms the number of shares you donated and the date of transfer, along with a BIG thank you! Please consult your advisor about how the tax rules apply to your contribution.

Electronic Transfer of Securities

A two-step process, electronic transfer is the simplest and most secure way to make your gift:

Step 1: Information for your brokerage firm

The POGIL Project's Brokerage Account:

Charles Schwab & Co.

DTC Number: 0164

Clearing Code: 40

Brokerage Contact: AMERY KOVAL/877-393-9660

Account Name: The POGIL Project (Tax I.D. Number 27-3451654)

Account Number: 89472077

Step 2: Information for The POGIL Project

When your stock is transferred to our account, we wish to ensure your gift is properly received and acknowledged. Please email Barbara Verrier in the POGIL National Office (barbara.verrier@pogil.org) to provide the following information about your gift:

Name of the stock

Number of shares

Your name and address

Questions?

Please contact Barbara Verrier at barbara.verrier@pogil.org. We're here to help!

Thank You So Much!

**The POGIL Project | 713 College Ave. | P.O. Box 3003 | Lancaster, PA 17604-3003
www.pogil.org**