



## Give a Gift of Stock to The POGIL Project

Giving a gift of stock is one of the simplest ways to support The POGIL Project. You may contribute gifts of any size, with no minimum. In order to realize the financial benefits of making gifts of appreciated securities, you or your brokerage firm will need to transfer the stocks directly to The POGIL Project's brokerage account.

Our policy is to sell the securities upon transfer, making the proceeds immediately available to fund the programs that are making a difference in the lives of so many teachers and students.

Please consult your advisor about how the tax rules apply to your contribution. The POGIL Project calculates the fair market value of stock gifts based on the average value per share on the date received.

## Electronic Transfer of Securities

A two-step process, electronic transfer is the most secure and expedient delivery process available for making your gift.

**Step 1:** Please provide the following information to your broker in order to initiate the electronic transfer:

**The POGIL Project's Brokerage Account:** Pershing, LLC

One Pershing Plaza  
Jersey City, NY 07339

**Brokerage Contact:** Amery Koval, [800-266-6532](tel:800-266-6532), DTC Number: 0443

**Account Name:** The POGIL Project (Tax I.D. Number 27-3451654)

**Account Number:** N8U630835

**Step 2:** Email or call Britton Miller ([britton.miller@pogil.org](mailto:britton.miller@pogil.org) or 203-208-2768) at The POGIL Project with your name, address, and contact information; the name of your brokerage; and, the name(s) of the stock(s) you are donating. This will assure that we can quickly let you know how much we appreciate your gift!

## Questions?

Please contact Britton Miller in The POGIL Project's National Office at [britton.miller@pogil.org](mailto:britton.miller@pogil.org) or 203-208-2768. We're here to help!

## Thank You So Much for Your Gift!

The POGIL Project | 713 College Ave. | P.O. Box 3003 | Lancaster, PA 17604-3003  
[www.pogil.org](http://www.pogil.org)